UNITED STATES DISTRICT COURT DISTRICT OF MASSACHUSETTS

IRONWOOD CAPITAL LTD., Plaintiff,

v.

CIVIL ACTION 04-CV-10726-PBS

IRONWOOD CAPITAL MANAGEMENT, LLC, et al Defendants.

NOTICE OF MEDIATION

TAKE NOTICE that the above-entitled case has been scheduled for a MEDIATION with principals present at 10:30 a.m. on Tuesday, October 12, 2004 before the Honorable Walter Jay Skinner in Courtroom 5 on the third floor of the United States District Courthouse, 1 Courthouse Way, Boston, MA 02201.

By: s/ Barbara Clarke
Barbara Clarke (617) 748-9275
(Available Only Tuesday, Wednesday and Thursday) or call
George Howarth (617) 748-9127

To: ALL COUNSEL OF RECORD

July 27, 2004